HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKT Trust and HKT Limited
Date Submitted	May 3, 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>6823</u> Description : <u>Share Stapled Units</u>							
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>				
Balance at close of preceding month	20,000,000,000	0.0005	10,000,000				
Increase/(decrease)	0		0				
Balance at close of the month	20,000,000,000	0.0005	10,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	Stock code : <u>6823</u> Description			Preference Shares (as a component of Share Stapled Units)					
			No prefei sha	rence	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>			
Balance at close	e of precedin	g month	20,000	,000,000	0.0005	10,000,000			
Increase/(decrea	ase)	-		0		0			
Balance at close	e of the mon	th _	20,000	,000,000	0.0005	10,000,000			

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*): 20,000,000

II. Movements in Issued Share Stapled Units

	No. of Share ((1)	Stapled Units (2)	No. of other classes of securities
Balance at close of preceding month	7,571,742,334	N/A	N/A_
Increase/ (decrease) during the month	0	N/A	N/A_
Balance at close of the month	7,571,742,334	N/A	N/A_

III. Movements in Issued Share Capital

	No. of ordinary component of S Unit	Share Stapled	No. of preference shares (as a component of Share Stapled	No. of other classes of
	(1)	(2)	Units)	shares
Balance at close of preceding month	7,571,742,334	N/A	7,571,742,334	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	7,571,742,334	N/A	7,571,742,334	N/A

Share Stapled Units	Options (unc	ler Share Stap	led Units Optic	on Schemes	s of the Issuer)	
Particulars of					No. of new share	No. of new share
share stapled					stapled units of	stapled units of
units option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date	N	lovement durir	ng the month			the month
(dd/mm/yyyy) and						
class of share						
stapled units						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2011-2021						
Share Stapled						
Units Option						
Scheme						
(12/10/2011)						
share stapled	0	0	0	0	0	0
units	0	0	0	0	0	0
(Note 1)						
2 N/A						
<u>2. N/A</u>						
(/ /)						
share stapled						
units						
(Note 1)						
0. 11/4						
<u>3. N/A</u>						
share stapled						
(Note 1)					•	
			(Share Stap	ied Units)	0	
Total funds raised d	uring the mon	th from exerci	se			
of options (HKD)					0	

Share Stapled Units Options (under Share Stapled Units Option Schemes of the Issuer)

Warrants to Issue Share Staple	a Units of the l	ssuer which are	e to de Listec	1	No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	share stapled units of issuer issued during the month pursuant thereto	share stapled units of issuer which may be issued pursuant thereto as at close of the month
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of share stapled units issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Subscription price						
EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of share stapled units issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B.	(Share Sta	pled Units)	N/A	

Con	vertibles (i.e. Convertible	into Share Stapl	led Units of the	Issuer which a	are to be Listed		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
		_					
		_					
	Stock code (if listed) Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
		_					
		_					
	Stock code (if listed) Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable)						
2	(dd/mm/yyyy)	(/ /)					
<u>3.</u>	N/A	_					
	Stock code (if listed) Class of share stapled units issuable (Note 1) Subscription price EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A						
		_					
	Stock code (if listed) Class of share						
	stapled units						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)		C (Shara Sta	olod Lipita)	N/A	
			rotal	C. (Share Stap		IN/A	<u> </u>

Any other Agreements or Arrangements to Issue Share Stapled Unit including Options (other than under Share Stapled Units Option Sch		are to be Listed,
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of share stapled units issuable:	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
share stapled units (Note 1)		
2. <u>N/A</u>		
	-	
share stapled units (Note 1)		
3. <u>N</u> /A	-	
(/ /) share stapled units (Note 1)		
Total D. (Share Stapled Units)	N/A	

	Type of Issue	n issued Sna	are Stapled Units					No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
				Class of share stapled		N/A			montri
			State	units issuable (Note 1)	(`		
1.	Rights issue	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type or issue month 5. Scrip dividend At price : State currency Class of share stapled units issuable (Mote 1) N/A 5. Scrip dividend At price : State currency Issue and allotment (/ /) (/ /) 6. Repurchase of share stapled units N/A N/A		T ()						No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the
s. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) (/) 5. Scrip dividend At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 6. Repurchase of share stapled units Class of share stapled (Note 1) <u>N/A</u> (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of share stapled units Class of share stapled (Note 1) <u>N/A</u> (dd/mm/yyyy) 7. Redemption of share stapled units Class of share stapled (Note 1) <u>N/A</u> (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of share stapled units issuable (Note 1) <u>N/A</u> (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) (/ /)		Type of Issue				N1/A			month
5. Solip dividend At price : currency date : (dd/mm/yyyy)						<u>IN/A</u>			
(dd/mm/yyyy)	5.	Scrip dividend	At price :		()		
6. Repurchase of share stapled units units repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of share stapled units N/A (Note 1) 8. Consideration issue At price : State currency Class of share stapled units issuable (Note 1) 8. Consideration issue At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of share stapled units units repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of share stapled units redeemed (Note 1) N/A 8. Consideration att price : State currency Class of share stapled units issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									_
share stapled units Cancellation date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of share stapled units Class of share stapled (Note 1) N/A 7. Redemption of share stapled units Redemption date : (/ /) 8. Consideration issue At price : State currency Class of share stapled units issuable (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 9. Class of share stapled units N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy)	6	Repurchase of		units repurchased		<u>N/A</u>			
(dd/mm/yyyy)	0.	share stapled			()		
7. Redemption of share stapled units Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	()		
7. Redemption of share stapled units Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
share stapled units Redemption date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Class of share stapled units issuable (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue approval date: (/ /)	7	Redemotion of		units redeemed		<u>N/A</u>			
(dd/mm/yyyy) Class of share stapled <u>N/A</u> N/A N/A N/A N/A N/A State issue N/A State State Class of share stapled (Note 1) State State Class of share stapled (Note 1) State State State Class of share stapled (Note 1) State State Class of share stapled (Note 1) State State Class of share stapled (Note 1) State State State State Class of share stapled (Note 1) State	1	share stapled			(/ /)		
8. Consideration issue At price : State currency — EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency EGM approval date: (/ /)									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
			Class of share stapled units issuable (Note 1)		<u>'A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify) At price :	State currency	Class of share stapled units issuable (Note 1)		<u>'A</u>		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Share	e Staple	d L Inite	s) N/A	
			IUIAIE. (SIIAIE	Slaple		⊃/IN//	<u>`</u>

Total increase / (decrease) in Share Stapled Units during the month		
(i.e. Total of A to E):	(1)	0
	(2)	N/A
(These figures should be the same as the relevant figures under II above ("M Units").)	ovements in	Issued Share Stapled

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part IV which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (*Note 3*);

(0)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal-requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by:	Bernadette M. Lomas	
Cubinitieu by.	Demadelle M. Lomas	_
Title: Grou	p General Counsel and Company Secretary	

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.